

REPORTING TIMELINE

Chapter: _____

School Year: _____

FALL QUARTER

_____ - Classes Begin

CHAPTER PERSONNEL REPORT

______ - Begin collecting dues

_______ - Last day to submit dues to the Treasurer before Chapter Personnel Report is submitted. *Those who have not paid by this date should be reported as Inactive and are not allowed to participate until a Chapter Personnel Update and dues have been submitted.*

September 30th – Early Bird Deadline for Chapter Personnel Report

Submitted Chapter Personnel Report (National Dues & Chapter Fee)

October 15th – Chapter Personnel Report due. 25% late fee applied after this date

FALL ACTIVITY REPORT

_____ - Start Fall Activity Report

Submitted Fall Activity Report

December 1st – Fall Activity Report Due

NEW MEMBER FORMS (AS NEEDED)

Submitted Membership Education Calendar



Membership Education Calendar was approved

__ - Start Membership Candidate Registration

Submitted Membership Candidate Registration

- Membership Candidate Registration Due (within 7 days following First Degree)

- Begin collecting initiate fees (all fees should be collected prior to Third Degree)		
Start Initiate Registration Form		
	Submitted Initiate Registration Form	
	- Initiate Registration Form Due (within 30 days following Third Degree)	
	Submitted Honorary Initiation Form	
	- Honorary Initiation Form Due (within 30 days following Third Degree)	

OFFICER UPDATES & GRADUATING SENIORS (AS NEEDED)

*Officer & Chapter Update - submit within a week of elections

*Graduating Seniors Report - submit within thirty days of graduation

*An Officer & Chapter Update and Graduating Seniors Report only need to be submitted as needed. If you have not elected new officers or members have not graduated, these do not need to be completed. Should you need to complete these forms, the Officer & Chapter Update should be submitted first.



Submitted Officer & Chapter Update (if needed)

Submitted Graduating Seniors Report (if needed)

WINTER QUARTER

__ - Classes Begin

NEW MEMBER FORMS (AS NEEDED)

[Submitted Membership Education Calendar	
[Membership Education Calendar was approved	
	 - Start Membership Candidate Registration	
[Submitted Membership Candidate Registration	
	 Membership Candidate Registration Due (within 7 days following First Degree)	
	 Begin collecting initiate fees (all fees should be collected prior to Third Degree) Start Initiate Registration Form	
[Submitted Initiate Registration Form	
	 Initiate Registration Form Due (within 30 days following Third Degree)	

	Submitted Honorary Initiation Form			
	- Honorary Initiation Form Due (within 30 days following Third Degree)			
	OFFICER UPDATES & GRADUATING SENIORS (AS NEEDED)			
*Graduating S *An Officer & elected new of	 apter Update – submit within a week of elections Seniors Report – submit within thirty days of graduation Chapter Update and Graduating Seniors Report only need to be submitted as needed. If you have not ficers or members have not graduated, these do not need to be completed. Should you need to complete the Officer & Chapter Update should be submitted first. 			
	Submitted Officer & Chapter Update (if needed)			
	Submitted Graduating Seniors Report (if needed)			
	SPRING QUARTER			
	Classes Begin			
	SPRING ACTIVITY REPORT			
	Start Spring Activity Report			
	Submitted Spring Activity Report			
June 1 st – Spri	ing Activity Report Due			
	NEW MEMBER FORMS (AS NEEDED)			
	Submitted Membership Education Calendar			
	Membership Education Calendar was approved			
	- Start Membership Candidate Registration			
	Submitted Membership Candidate Registration			
	Membership Candidate Registration Due (within 7 days following First Degree)			
	- Begin collecting initiate fees (all fees should be collected prior to Third Degree)			
	Start Initiate Registration Form			
	Submitted Initiate Registration Form			
	- Initiate Registration Form Due (within 30 days following Third Degree)			
	Submitted Honorary Initiation Form			

OFFICER UPDATES & GRADUATING SENIORS (AS NEEDED)

*Officer & Chapter Update - submit within a week of elections

*Graduating Seniors Report - submit within thirty days of graduation

*An Officer & Chapter Update and Graduating Seniors Report only need to be submitted as needed. If you have not elected new officers or members have not graduated, these do not need to be completed. Should you need to complete these forms, the Officer & Chapter Update should be submitted first.



Submitted Officer & Chapter Update (if needed)

Submitted Graduating Seniors Report (if needed)

Chapter Personnel Report (CPR)* - "signatures" required	Due by September 30 th for Semester Schools Due by October 15 th for Quarter Schools		
Chapter Personnel Update (CPU)** -may require "signatures"	This form is only for status changes after dues have been submitted through the CPR		
Fall Activity Report (FAR)	Due by December 1 st		
Spring Activity Report (SAR)	Due by June 1 st		
Graduating Seniors Report (GSR)	Within 30 days of graduation, and no later than August 30 th		
Officer & Chapter Update	As soon as possible after elections, and no later than August 30 th		
Membership Candidate Registration (MCR) -"signatures" required	Within 7 days following First Degree		
Initiate Registration Form (IRF)*	Within 30 days following Third Degree		
Honorary Initiation Form*	Within 30 days following Third Degree		
Sponsor & DOB Update	Submit as needed after a DOB/Sponsor change		
* Denotes forms with payments associated with them. A 25% late fee is assessed for late forms. ** May or may not have associated fees depending on reported member's previous status.			